

INBOUND TOURISM INDICATORS

Passenger arrivals on non-stop flights (AENA)

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jul-25	2,356,666	407,900	313,780	650,897	894,068	68,306	6,206	15,509
- International		1,270,809	256,059	209,277	296,005	502,929	6,539	--	--
- Spanish Mainland		601,168	83,557	51,000	210,888	245,745	9,978	--	--
- Canary Islands		484,689	68,284	53,503	144,004	145,394	51,789	6,206	15,509
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jul-25	6.4%	7.4%	12.5%	6.4%	4.4%	1.8%	3.4%	6.2%
- International		6.3%	6.3%	14.0%	7.3%	3.1%	3.4%	--	--
- Spanish Mainland		9.3%	17.4%	18.6%	7.5%	7.2%	4.2%	--	--
- Canary Islands		3.4%	1.2%	2.3%	3.2%	4.8%	3.7%	3.4%	6.2%
ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Jul25	15,674,718	2,562,254	1,968,549	4,526,081	6,058,423	436,938	35,713	86,744
- International		9,278,416	1,731,980	1,404,679	2,373,900	3,696,360	71,493	--	--
- Spanish Mainland		3,441,249	441,709	263,609	1,230,186	1,450,174	55,559	--	--
- Canary Islands		2,955,053	388,565	300,261	921,995	911,889	309,886	35,713	86,744
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Jul25	5.1%	3.9%	9.5%	5.3%	4.3%	2.9%	6.4%	0.4%
- International		5.0%	3.4%	10.4%	4.8%	3.8%	6.9%	--	--
- Spanish Mainland		7.0%	7.8%	11.9%	7.5%	6.3%	9.2%	--	--
- Canary Islands		3.3%	1.9%	3.7%	3.6%	3.1%	4.5%	6.4%	0.4%

Tourist arrivals (FRONTUR)

Note: Canary Islands estimates include tourists from La Gomera and El Hierro.

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jul-25	1,531,499	300,742	242,630	357,481	611,841	15,490	--	--
- International		1,292,562	257,004	214,031	301,682	510,425	7,811	--	--
- Spanish Mainland		238,937	43,738	28,599	55,799	101,416	7,679	--	--
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jul-25	9.6%	11.2%	16.3%	10.3%	5.4%	30.3%	--	--
- International		7.4%	6.6%	14.7%	8.8%	4.3%	6.9%	--	--
- Spanish Mainland		22.9%	48.9%	29.3%	19.6%	11.3%	67.7%	--	--
ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Jul25	10,617,928	1,926,860	1,563,294	2,722,788	4,267,909	111,466	--	--
- International		9,452,698	1,745,836	1,445,111	2,402,302	3,755,866	84,509	--	--
- Spanish Mainland		1,165,230	181,024	118,183	320,486	512,043	26,957	--	--
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jan-Jul25	4.7%	4.2%	10.6%	3.9%	3.3%	12.8%	--	--
- International		4.8%	3.0%	10.3%	4.3%	3.9%	11.4%	--	--
- Spanish Mainland		3.7%	16.7%	13.6%	1.0%	1.5%	17.7%	--	--

Cruise ship passenger arrivals

Sources: Autoridad portuaria de Las Palmas de Gran Canaria and Autoridad portuaria de Santa Cruz de Tenerife.

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jul-25	16,478	3,425	0	3,427	6,204	3,422	0	0
	Jan-Jul25	2,079,974	350,955	285,775	549,650	618,920	187,492	0	2,596
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
TOTAL	Jul-25	42.9%	52.5%	0.0%	52.5%	14.0%	52.5%	0.0%	0.0%
	Jan-Jul25	27.0%	16.7%	40.3%	18.5%	26.0%	51.5%	0.0%	223.3%

CAPACITY IN SCHEDULED FLIGHTS (International + Spanish Mainland)

	Latest revision	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Winter 2024/25 - Seats	03/09/2025	11,025,703	1,917,897	1,414,442	3,050,254	4,517,642	125,468	--	--
Summer 2025 - Seats	03/09/2025	13,375,631	2,423,421	1,710,296	3,653,613	5,478,260	110,041	--	--
Change, %	Latest revision	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Winter 2024/25 - Seats (over Winter 2023/24)	03/09/2025	0.2%	1.4%	2.3%	1.0%	0.0%	0.3%	--	--
Summer 2025 - Seats (over Summer 2024)	03/09/2025	8.8%	6.8%	18.0%	10.5%	6.3%	8.4%	--	--

MAIN TOURIST ACCOMMODATION INDICATORS (Hotels + Apartments)

Source: Encuestas de Alojamiento Turístico (ISTAC).

International and Spanish Mainland tourism

ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Jul25	7,546,834	1,359,644	1,168,794	1,958,290	2,921,889	87,939	45,364	4,914
Bednights		54,457,659	10,047,126	8,971,428	14,966,337	19,505,274	597,015	349,223	21,256
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Jul25	1.5%	1.0%	7.4%	1.5%	0.1%	13.9%	16.0%	14.1%
Bednights		0.6%	3.2%	3.6%	0.2%	2.4%	19.3%	11.0%	19.9%

Domestic tourism

ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Jul25	701,828	50,801	56,927	299,437	232,134	23,829	29,030	9,670
Bednights		2,260,788	164,116	208,064	1,033,788	667,618	70,574	85,705	30,923
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Guests	Jan-Jul25	0.1%	6.5%	16.8%	5.0%	4.4%	33.4%	29.9%	0.4%
Bednights		11.2%	15.7%	43.4%	2.3%	13.3%	34.4%	17.5%	5.1%

Occupancy rate, ADR and RevPAR in tourist accommodation

MONTHLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Occupancy rate, % (per room / apartment)	Jul-25	80.2	84.4	82.6	77.7	81.8	55.1	51.2	48.6
- Hotels (per room)		82.8	86.7	83.7	82.8	82.7	53.5	59.2	54.5
- Apartments (per apartment)		72.7	79.4	75.6	65.4	78.8	59.3	43.8	42.1
ADR in hotels and apartments (€)	Jul-25	126.2	135.6	121.6	122.0	129.2	91.1	88.2	85.3
- Hotels (per room)		136.8	152.4	128.2	135.2	137.7	94.7	104.9	100.6
- Apartments (per apartment)		90.5	97.1	74.2	81.9	99.6	82.7	67.6	63.2
RevPar in hotels and apartments (€)	Jul-25	101.2	114.5	100.5	94.8	105.6	50.2	45.2	41.4
- Hotels (per room)		113.3	132.2	107.4	112.0	113.8	50.7	62.1	54.8
- Apartments (per apartment)		65.8	77.2	56.1	53.5	78.4	49.1	29.6	26.6
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Occupancy rate, % (per room / apartment)	Jul-25	2.27	2.66	5.61	2.44	1.45	5.10	3.49	0.19
- Hotels (per room)		2.48	4.16	5.27	1.99	1.68	4.00	10.96	3.51
- Apartments (per apartment)		1.71	0.36	7.14	3.02	0.81	7.24	3.95	2.74
ADR in hotels and apartments (€)	Jul-25	6.4%	3.0%	11.2%	7.3%	5.6%	15.6%	21.1%	27.1%
- Hotels (per room)		5.7%	1.3%	11.4%	7.3%	4.6%	13.0%	15.5%	31.9%
- Apartments (per apartment)		10.2%	10.1%	6.4%	6.6%	13.5%	20.1%	10.6%	19.4%
RevPar in hotels and apartments (€)	Jul-25	9.5%	6.4%	19.3%	10.7%	7.6%	5.8%	13.4%	25.1%
- Hotels (per room)		9.0%	6.4%	18.9%	9.9%	6.7%	5.2%	2.6%	23.9%
- Apartments (per apartment)		12.9%	9.7%	17.5%	11.4%	14.9%	7.1%	1.5%	24.9%
ACCUMULATED	Last data	CANARIAS	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Total revenue (€ million)	Jan-Jul25	3,298.0	567.2	479.3	1,008.2	1,190.0	28.6	22.5	2.3
- Change		8.0%	6.1%	11.4%	10.7%	4.6%	26.9%	27.6%	21.7%

TOURIST SPENDING INDICATORS (quarterly)

Source: Encuesta de Gasto Turístico - ISTAC.

QUARTERLY	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2025Q2	4,401	796	653	1,179	1,718	44	--	--
Expenditure per tourist and trip (€)		1,223	1,181	1,208	1,324	1,186	1,201	--	--
Average daily expenditure (€)		157.9	154.6	147.7	162.2	160.9	149.7	--	--
Length of stay		9.0	8.7	9.0	9.7	8.7	9.0	--	--
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2025Q2	3.5%	-3.6%	7.6%	12.6%	-0.5%	34.2%	--	--
Expenditure per tourist and trip (€)		-4.9%	-11.0%	-5.6%	1.3%	-5.8%	5.9%	--	--
Average daily expenditure (€)		-5.3%	-7.4%	-5.4%	-0.4%	-7.2%	9.7%	--	--
Length of stay		0.2	0.0	-0.4	0.3	0.3	-1.2	--	--
ACCUMULATED	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2025Q1-Q2	11,041	1,902	1,581	3,067	4,340	120	--	--
Expenditure per tourist and trip (€)		1,386	1,341	1,369	1,458	1,366	1,315	--	--
Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Tourist turnover (€ million)	2025Q1-Q2	2.8%	1.2%	11.6%	0.1%	2.1%	20.4%	--	--
Expenditure per tourist and trip (€)		-2.1%	-3.1%	1.7%	-4.2%	-1.4%	4.0%	--	--

CANARY ISLANDS IN THE CONTEXT OF SPAIN

Sources: Frontur, Egatur and Encuesta de alojamiento hotelero (INE).

MONTHLY	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of intertational tourist									
Tourist arrivals (Frontur)	Jul-25	1,231,090	11,023,252	1,540,778	2,566,441	2,352,229	1,494,369	719,196	1,119,149
Tourist turnover (€ million) (Egatur)	Jul-25	2,219	16,452	2,183	3,833	3,288	2,225	1,522	1,183
Expenditure per tourist and trip (€) (Egatur)		1,803	1,493	1,417	1,493	1,398	1,489	2,116	1,057
Average daily expenditure (€) (Egatur)		218	210	191	242	229	148	322	169
Length of stay (Egatur)		8.25	7.12	7.42	6.16	6.10	10.05	6.56	6.26
Tourist accommodation in hotels									
Occupancy rate per room (%)	Jul-25	82.49	75.84	71.38	89.40	79.87	77.72	69.00	--
ADR in hotels (€)		139.8	146.49	152.66	194.82	141.01	133.03	131.71	--
RevPar in hotels (€)		116.44	111.83	110.38	174.72	113.77	104.06	90.02	--

Change	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of intertational tourist									
Tourist arrivals (Frontur)	Jul-25	6.0%	1.6%	5.5%	1.0%	-1.2%	1.4%	-3.1%	2.3%
Tourist turnover (€ million) (Egatur)	Jul-25	14.1%	6.1%	7.7%	1.6%	5.2%	8.3%	7.4%	1.0%
Expenditure per tourist and trip (€) (Egatur)		7.6%	4.5%	2.1%	0.5%	6.5%	6.8%	10.8%	-1.4%
Average daily expenditure (€) (Egatur)		5.3%	7.1%	12.4%	9.5%	4.1%	5.7%	0.9%	6.3%
Length of stay (Egatur)		0.17	-0.17	-0.74	-0.56	0.12	0.06	0.58	-0.50
Tourist accommodation in hotels									
Occupancy rate per room (%)	Jul-25	2.91	0.74	0.96	-0.16	0.87	-0.87	-0.74	--
ADR in hotels (€)		5.2%	4.6%	6.4%	7.2%	1.1%	1.9%	0.7%	--
RevPar in hotels (€)		9.0%	5.6%	8.2%	7.2%	1.6%	1.4%	-2.9%	--

ACCUMULATED	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of intertational tourist									
Tourist arrivals (Frontur)	Jan-Jul25	9,071,194	55,519,231	8,330,276	8,990,482	11,603,806	7,090,794	5,284,729	5,147,947
Tourist turnover (€ million) (Egatur)	Jan-Jul25	14,088	76,074	11,328	11,625	13,848	9,028	10,456	5,701
Expenditure per tourist and trip (€) (Egatur)		1,553	1,370	1,360	1,293	1,193	1,273	1,978	1,107
Average daily expenditure (€) (Egatur)		187	196	179	218	223	139	303	159
Length of stay (Egatur)		8.29	7.00	7.59	5.92	5.35	9.15	6.53	6.95

Change	Last data	Canary Islands	Spain	Andalusia	Balearic Islands	Catalonia	Valencia	Madrid	Others
Arrivals and expenditure of intertational tourist									
Tourist arrivals (Frontur)	Jan-Jul25	4.3%	4.1%	7.9%	3.2%	1.1%	4.7%	1.9%	7.9%
Tourist turnover (€ million) (Egatur)	Jan-Jul25	8.2%	7.2%	10.2%	4.8%	3.0%	6.7%	10.2%	9.9%
Expenditure per tourist and trip (€) (Egatur)		3.8%	2.9%	2.2%	1.6%	1.8%	1.8%	8.1%	1.8%
Average daily expenditure (€) (Egatur)		3.9%	4.8%	9.1%	5.8%	2.3%	5.3%	-0.7%	2.6%
Length of stay (Egatur)		-0.01	-0.10	-0.53	-0.25	-0.02	-0.29	0.53	-0.05

EMPLOYMENT INDICATORS

Source:ISTAC.

	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Social Security affiliation									
Total activities	Jul-25	933,505	67,730	50,035	369,755	408,605	27,310	6,475	3,285
- Hospitality and travel agencies	Jul-25	175,400	23,365	19,540	53,635	73,195	3,430	1,750	470
Unemployment									
Total activities	Jul-25	151,088	7,189	5,612	66,094	64,979	5,798	905	511
- Hospitality and travel agencies	Jul-25	22,561	1,716	1,318	8,573	10,074	682	134	64
Employment (Encuestas de Alojamiento Turístico, ISTAC)									
Employment in tourist accommodation	Jul-25	72,084	12,329	11,204	19,889	26,875	996	692	99

Change	Last data	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	La Gomera	El Hierro
Social Security affiliation									
Total activities	Jul-25	2.9%	2.8%	3.9%	2.4%	3.3%	4.2%	3.1%	7.0%
- Hospitality and travel agencies	Jul-25	2.9%	2.6%	5.8%	2.8%	2.3%	1.2%	8.0%	5.6%
Unemployment									
Total activities	Jul-25	7.6%	6.9%	6.3%	7.2%	7.3%	11.8%	20.6%	25.2%
- Hospitality and travel agencies	Jul-25	6.5%	3.4%	5.2%	6.5%	6.9%	6.7%	17.3%	24.7%
Employment (Encuestas de Alojamiento Turístico, ISTAC)									
- Employment	Jul-25	2.0%	2.5%	1.4%	6.2%	2.1%	21.3%	37.6%	3.9%

(*) In addition to hospitality and travel agency activities, the ones related to transport, car rental and leisure are included.

OTHER INDICATORS

	Dec-19	Dec-23	29/08/2025	Change
Oil price (NORTH SEA BRENT) (\$/barrel)	69.05	77.63	67.09	-17.7%
	Dec-19	Dec-23	01/09/2025	Change
Exchange rate: Pound / Euro	0.8508	0.8691	0.8648	2.8%
Exchange rate: US dollar / Euro	1.1234	1.1050	1.1715	6.1%